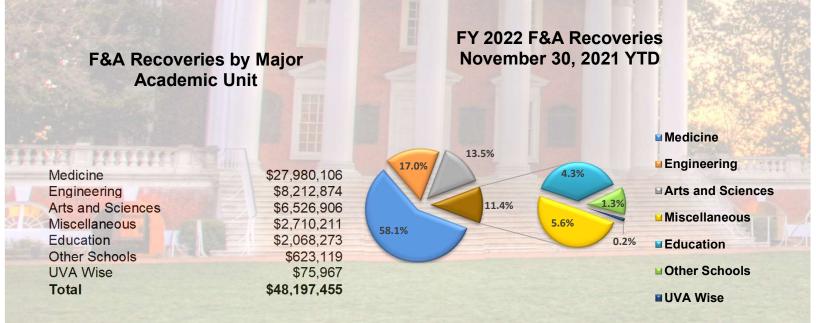
UNIVERSITY VIRGINIA

Office of Financial Planning & Analysis F&A Summary Report Fiscal Period: July 1, 2021 through June 30, 2022 Current Period: November 30, 2021

Key Data Points

- As of November FY2022, Modified Total Direct Cost base research spending was \$117.7M, up from \$106.1M or 10.9% in November FY2021. (See comparision table page 4 and base graph page 2)
- Modified Total Direct Cost YTD spending on grants with the current 61.5% F&A rate was \$63.3M which generated \$38.7M in F&A recoveries. (See YTD information table page 4)
- F&A recoveries were \$48.2M as of November FY2022 (up 12.6% from prior period FY2021), \$5.4M more than the \$42.8M recovered for the same period in FY2021. (See comparision table page 4)
- The effective rate as of November YTD FY2022 was 40.9%, up from 40.3% in November FY2021. (See comparision table page 4)
- We projected a 2.85% increase in F&A for FY2022 based on FY2021 actual F&A recovered. The full year projection for FY2022 totaled \$96.7M.

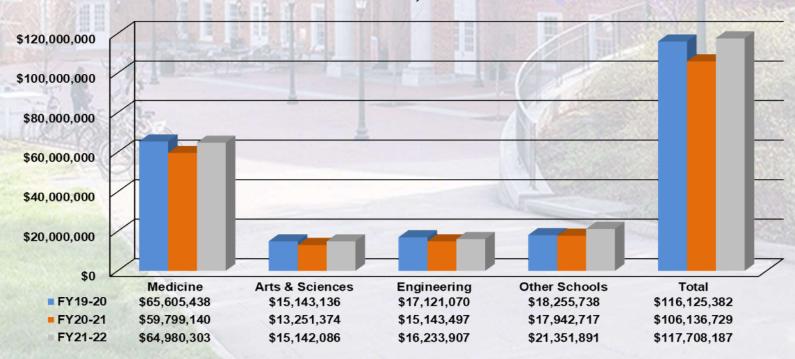


- 1 -

FY2022 F&A Recoveries by School November 30, 2021 YTD



FY2022 Base by School November 30, 2021 YTD

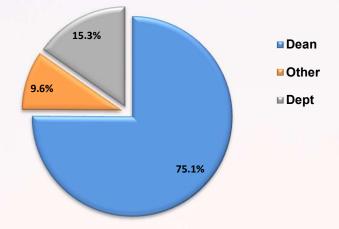


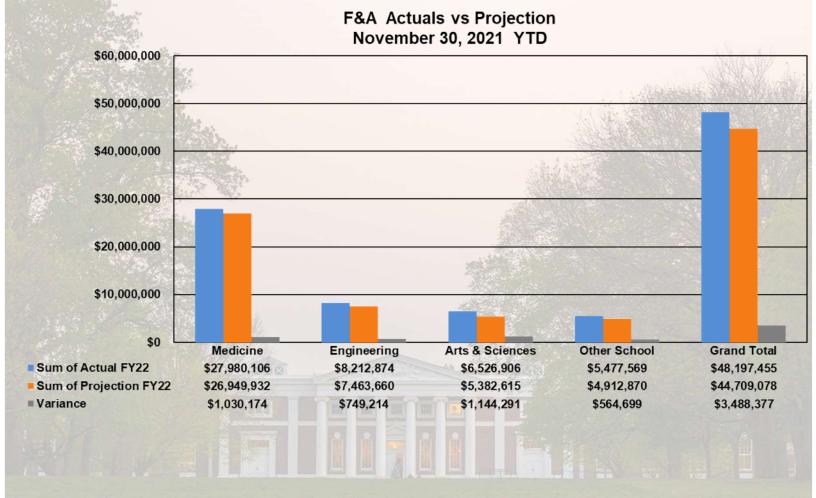
Major Categories for F&A Distribution

Dean Other	
Dept	
Total	

\$36.191.659
\$4,616,703
\$7,389,093
\$48,197,455

FY2022 F&A Distribution November 30, 2021 YTD





- 3 -

Sponsored Project Expenditures - YTD F&A Base by Burden Schedule Year-to-Date November 30, 2021

Category	YTD Base	F&A	Effective Rate	Percent of Base	Percent of F&A
Ltd 8% Total	8,610,154	461,027	5.4%	7.3%	1.0%
OR-Off grounds Total	6,536,427	1,639,056	25.1%	5.6%	3.4%
New OR-On Total	63,268,026	38,671,238	61.1%	53.7%	80.2%
No F&A Total	10,725,359	0	0.0%	9.1%	0.0%
Old OR-On Total	5,941,801	3,391,900	57.1%	5.0%	7.0%
Other Total	\$20,970,999	\$3,958,267	18.9%	17.8%	8.2%
UVA Academic Total	\$116,052,766	\$48,121,489			
Wise Total	\$1,655,421	\$75,967	4.6%	1.4%	0.2%
Grand Total	\$117,708,187	\$48,197,455			

Sponsored Project Expenditures - YTD F&A Base by Burden Schedule Previous Period Comparison (FY2021 vs FY2022)

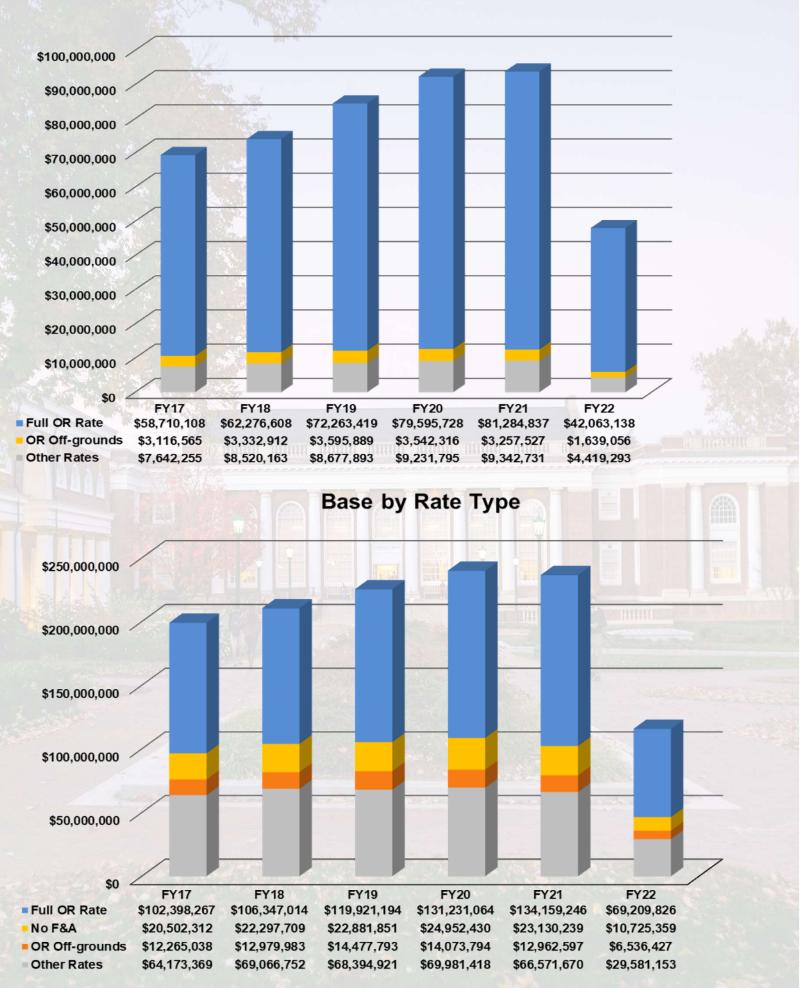
Base	FY21	FY22	Change in \$'s	% Change
Full Organized Research Rate (Old and New Rate)	\$62,164,773	\$69,209,826	\$7,045,054	11.3%
Full OR Off-grounds	\$5,892,691	\$6,536,427	\$6 43,737	10.9%
Limited to 8% F&A	\$8,536,548	\$8,610,154	\$73,606	0.9%
Zero F&A Rate	\$10,113,461	\$10,725,359	\$611,898	6.1%
Other Rates	\$18,566,692	\$20,970,999	\$2,404,307	12.9%
UVA Academic Total	\$105,274,164	\$116,052,766	\$10,778,602	10.2%
SW VA Total	\$0	\$0	\$0	0%
Wise Total	\$862,565	\$1,655,421	\$792,857	91.9%
Total Base	\$106,136,729	\$117,708,187	\$11,571,459	10.9%
F&A	\$42,819,726	\$48,197,455	\$5,377,729	12.6%
Effective Rate	40.3%	40.9%		
Total Sponsored Expenditures	\$180,089,259	\$194,287,183	\$14,197,924	7.9%

Note: Base numbers are net of exclusions for MTDC bases, thus: Base+F&A ≠ Total Sponsored

F&A Effective Rate By School **Effective Rate** School School of Architecture 15.8% 43.1% School of Arts & Sciences Frank Batten School of Leadership and Public Policy 23.2% School of Education and Human Development 21.6% **Diversity Office** 27.3% School of Data Science 12.5% School of Engineering and Applied Science 50.6% Library 6.5% School of Law 16.0% McIntire School of Commerce 24.2% School of Medicine 43.1% School of Nursing 46.5% Office of the President 7.6% Office of the VP and Provost 38.3% VP for Research 2.0% Student Affairs 4.6% UVA College at Wise 4.6% **UVA Effective Rate Total** 40.9%

Note: Effective rate is calculated using F&A recoveries divided by MTDC bases (F&A/MTDC)

F&A by Rate Type



- 5 -

F&A Approved by DHHS for FY22 Through FY23

Operations & Maint.	17.8%
Departmental Admin.	13.0%
Building Depreciation	7.1%
Spons. Programs Adm.	5.0%
Equipment Depr'n	4.5%
General Administration	4.0%
ITS in Dept. Admin.	4.0%
Library	2.3%
Total F&A Rate	61.5%

Library 2.3% **Operations & Maint.** 17.8% Operations & Maint. Interest Departmental Admin. Expense 3.8% Building Depreciation ITS in Dept. Admin. Spons. Programs Adm. **Department Admin.** 4.0% 13.0% Equipment Depr'n General Administration General Admin. ITS in Dept. Admin. 4.0% Building Spons. Depreciation Interest Expense Programs 7.1% Adm. Equipment 5.0% Library Depr'n 4.5%

Components of F&A Rate for FY22