FISCAL ADMINISTRATORS MEETING AGENDA WEDNESDAY, SEPTEMBER 19, 2018, 10:00 AM SOUTH MEETING ROOM, NEWCOMB HALL

General Comments – Shannon Wampler

UFirst – Julie Bird

• Workday Overview – <u>https://fro.vpfinance.virginia.edu/system/files/WDPres918.pptx</u>

Finance Outreach & Compliance/Financial Operations – Danielle Hancock

Financial Operations new website: https://fro.vpfinance.virginia.edu/

- Training Update
 - New Class! PO Shopper's Guide to Finance Fundamentals
 - Online class designed to help those employees that will not need any other responsibility except PO Shopper get their responsibility quicker.
 - Part of the PO Shopper Learning Paths.
- GA Recon Update
 - Please check the ReconUVA website regularly: <u>http://recon.vpfinance.virginia.edu/</u>
 - Due to issues integrating budget data, budget amounts in Recon@ may be incorrect for Jul-18 & Aug-18 periods. We apologize for any inconvenience. Reconciliation of expenditures for these periods should still be prepared, examined, and approved as normal.
 - For more information regarding budget data integration check out the blog post: <u>http://uvafinance.blogspot.com/2018/09/the-latest-on-budgetuva.html</u>
- GL Recon Update
 - JE Status in GL Details Recon module is now locked on Posted. You can unlock the status to see if anything hasn't been posted by clicking a button along the right hand side of the screen.

GL Red	con Certification	About	MySheet			5). 		9/2018 1:06:09 /
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• New tab in GL Details Current module to check your gift & endowments

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- Updated Procedure is available on the ReconUVA website: <u>http://recon.vpfinance.virginia.edu/gl-reconciliation/gl-reconciliation-procedure</u>
- FR&O Website

• Check out the new & improved FR&O website: <u>https://fro.vpfinance.virginia.edu/</u> <u>http://uvafinance.blogspot.com/2018/09/fresh-new-websites.html</u>

UVAFinance/ITS Enterprise Applications – Brenda Nalley/Rachel Sligar

• DocuSign Demo – https://fro.vpfinance.virginia.edu/system/files/DocuSign%20at%20UVA918.pptx

Printing & Copying Services – Josef Beery

• Promoting UVAPrinting – <u>http://uvaprint.virginia.edu/</u>

Procurement & Supplier Diversity Services- John McHugh/Kevin Crabtree

- Travel & Expense Update
- Update on the TSM Supplier Management Portal https://fro.vpfinance.virginia.edu/system/files/TSM%20Demo1918.pdf

The next meeting is scheduled for Wednesday, October 3, 2018 at 10:00am in the South Meeting Room, Newcomb Hall.