



# Supplier Registration Process

To begin the registration process, click on the link located in the email that was sent to you.



Dear Warbucks Industries:

Initiator has invited you to register as a new vendor to University of Virginia (Dev).

In order for University of Virginia (Dev) to establish you or your company as a payee or vendor, please click here to register on PaymentWorks, University of Virginia (Test)'s supplier portal.

Platform

Before you begin the registration process, be sure to have the following information available:

- 1. A valid tax ID (either an EIN or SSN)
- 2. If you wish to receive electronic (ACH) payments, you will need a copy of a voided check or bank statement.

If you have questions regarding billing, invoices, or payments, please contact University of Virginia (Test) directly.

If you have questions regarding the PaymentWorks platform or specific aspects of the registration process, please email support@paymentworks.com

Thank you for your support.

Sincerely,

University of Virginia (Dev)



You will then be taken to a page, where you will be asked to create an account with PaymentWorks. Click "Join Now". If your company already has a PaymentWorks account, click on the link to log into your current account and you will be taken directly to the University of Virginia registration.



## University of Virginia (Dev)

Before registering as a new University of Virginia (Dev) supplier, you first need to create a free PaymentWorks account.

# Join Now

Already registered on PaymentWorks? Click here to login

Your Information			
Oliver	۵	Warbucks	
Warbucks Industries /	Warbucks		
CEO			
■ • 4349244239			
uvapw2019+warbucks	@gmail.com		
uvapw2019+warbucks	@gmail.com		
Create Password			
•••••			(
•••••			(



Once you create your account, you will receive an email asking you to verify your account and email and register within the University of Virginia network. Below is an example of the email you will receive.

PaymentWorks Support PaymentWorks Account Registration - Thanks for registering! Verify your email within the next 72 hours

### Click on the link to fill out your registration.

PaymentWorks Account Registration > Inbox ×

PaymentWorks Support <support@paymentworks.com> to uvapw2019+warbucks -

Thanks for registering!

Verify your email within the next 72 hours to activate your account, and then sign in to complete your registration.

Verify Your Email and Complete Your Registration

Thank you, PaymentWorks

# PaymentW<sub>0</sub>rks

If this was sent to you in error, please ignore this email and your address will be removed from our records.

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**Registration Almost Complete!** 

Click the Sign In button below to access and complete your New Vendor Registration Form.





Once you sign in you will be taken to the University of Virginia registration page. Items with a red star next to them are required fields to be filled out. Fill out the applicable information for your company, starting with Legal Name, tax number and classification.



# University of Virginia (Dev)

New Vendor Registration

### Welcome, Oliver Warbucks!

In order to onboard as a new vendor, you will have to fill out and submit the following form to University of Virginia (Dev).

You will be notified by email when your application is processed.

### For tax purposes, which best describes you?\* Individual, Sole Proprietorship, or Single-member ()All fields marked with a red asterisk (\*) are required fields. LLC $\bigcirc$ Corporation or other complex business entity Country of Incorporation or Organization\* United States $\sim$ Business Legal Name\* Legal Name is defined as your company's official name that appears on government and legal forms and is tied to your company's Tax Identification number. $\odot$ Warbucks Industries EIN\* 9 digits, no dashes or spaces 546351384 $\odot$ Confirm EIN\* $\odot$ 546351384 Tax Classification This can be found on section 3 of your W-9. C Corporation $\sim$

Tax Information

All other fields are optional.



The following screens are information regarding US W-9 tax documentation and backup withholding. The W-9 can be generated electronically and signed automatically or No can be selected and a W-9 can be uploaded.

#### Generate Electronic W-9\*

When you use PaymentWorks, we will create an IRS form W-9 for you automatically, unless you opt out. Electronic W-9's are convenient for you and provide enhanced security for your information. You may wish to opt-out of electronic W-9 generation if you have any exemptions (Section 4) or specific signature requirements (see instructions on page 4 and 5 of the W-9).

#### Yes

O No

#### Form W-9 Certifications

You have chosen to submit your Form W-9 electronically. Please confirm the following certifications:

#### Tax ID Type

The Tax ID number shown on this form is my correct taxpayer identification number

#### Backup Withholding

I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding.

#### Citizenship

### Certification Instructions

You must uncheck item 2 ("Backup Withholding") above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II on page 3 of the IRS form W-9

### DUNS

if applicable



Please enter your Doing Business Name As, a preferred contact email, and a Description of Goods and Services your company provides.

Company Information	Business Name or DBA*	
All fields marked with a red asterisk (*) are required fields. All other fields are optional.	Business Name or DBA is defined as the name your company uses to present itself to the public. This name may not necessarily be tied to your Tax Identification Number.	
	Warbucks	•
	Telephone Number*	
	(434) 924-4239 ext.	•
	Preferred Email*	
	uvapw2019+warbucks@gmail.com	•
	Website	
	Description of Goods or Services	
	manufacturing	
		⊘



Enter a Primary Mailing Address. This can be corporate or headquarters address.	Enter a Remittance or Payment address. Either click the box next to Same as Primary Address or enter a different address.	Enter a Primary Order Fulfillment Address or click the box next to Same as Remittance Address.
Country*	Same as Primary Address	Same as Remittance Address
United States	Country*	Country*
Street 1*	United States	United States V
987 FIFTH AVENUE	Street 1*	Street 1*
Street 2		
●	Street 2	Street 2
City*		
NEW YORK	City*	City*
State*		
New York 🗸	Select a State	State*
Zip / Postal Code*		
10075	Zip / Postal Code*	Zip / Postal Code*



Enter your applicable supplier category. If you are a sole proprietor select US Entity, or Foreign Entity if you are providing a service or product and are outside the United States.	Select the classification that describes type of business you have.	Select the closest industry or line of business for your company.
Supplier Category* Choose One US Individual Foreign Individual US Entity Foreign Entity Choose One	Please select any classification that applies to your business* Choose One Student Organization Bank Corporation Federal Government Local or State Government Non-Profit Organization Utility Company UVA Foundation None of these apply	Select the company's primary revenue-producing line of business.*  Choose One  11 - Agriculture, Forestry, Fishing and Hunting 21 - Mining 22 - Utilities 23 - Construction  31-33 - Manufacturing 42 - Wholesale Trade 44-45 - Retail Trade 44-45 - Retail Trade 48-49 Transportation and Warehousing 51 - Information 52 - Finance and Insurance 53 - Real Estate Rental and Leasing 54 - Professional, Scientific, and Technical Services 55 - Management of Companies and Enterprises 56 - Administrative and Support and Waste Management and Remediation Services 61 - Educational Services 62 - Health Care and Social Assistance 71 - Arts, Entertainment, and Recreation 72 - Accommodation and Food Services 81 - Other Services (except Public Administration)



Please enter contact information for appropriate correspondence. You will also be asked if the companies average annual revenue has been less than \$10 million in the last three years.

Purchase Order Information	Accounts Receivable Contact Information	Sales Contact Information
Please review the University's purchase order terms and conditions. *	Accounts Receivable Contact Name	Sales Contact Name
Link to PO terms and conditions		
I have read and accept the purchase order terms and conditions for the University of Virginia as outlined above.	Accounts Receivable Contact Phone Number	Sales Contact Phone Number
Please provide your email address for purchase order delivery*	ext.	ext
uvapw2019+warbucks@gmail.com	Accounts Receivable Contact Email	Sales Contact Email
		Has your average appual revenue over the past three years
		been less than \$10 million?*
		Choose One



In the following sections, you will be asked questions regarding your businesses diversity info. For each selection that you say Yes to, you will be asked to upload a certificate and enter the expiration date of said certification.

### **Diversity Information**

Are you a Federally certified diverse business?\*

Choose One	~
Choose One	
Yes	
No	
business and St	applier Diversity:

Federal Diversity Information
Select applicable Federal diversity certifications*
Please check all that apply
8(a) African American
8(a) Hispanic American
8(a) Native American (Includes Alaskan Natives, Native Hawaiians & Native Americans)
8(a) Asian Pacific American

8(a) Subcontinent Asian American

MBE (Minority Busin	ess Enterprise) Certification			Are
MBE (Minority Busi	ness Enterprise) Certificate*			Busi
Choose File	178618.jpg			Y
MBE (Minority Busi Date*	ness Enterprise) Certificate Expi	ration		CYN
MM/DD/YYYY		х	0	
Never Expires			Ĺ	D
				P
				P
				Se
				C

re you certified with the Virginia Department of Small usiness and Supplier Diversity?*
Yes 🗸
Choose One
Yes
No
Does your firm hold Diversity Certifications in a state other than Virginia?*
Yes 🗸
Please select the certifying state *

Arkansas

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Please select your certification type\*

Select all that apply

Small Business Enterprise

Disadvantaged Business Enterprise

Airport Concession – Disadvantaged Business

Micro Business



In the following sections, you will be asked questions regarding your businesses diversity info. For each selection that you say Yes to, you will be asked to upload a certificate and enter the expiration date of said certification.

Does your firm hold any of the Third Party Diversity Certifications?\*

Yes	~
Yes	

Please select all that apply, from the list of third party certifications\*

- Certified B Corporation B Corp
- Department of Veterans Affairs FSDV (Federal Service Disabled Veteran)
- Disabled Veterans Business Alliance Disabled Veteran Owned Small Business
- National Minority Supplier Development Council -MBE - Asian-Indian
- National Minority Supplier Development Council -MBE- Native American

Do you track the diversity certification of the suppliers your firm utilizes and/or participate in Tier II reporting?\*

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No



In the following sections, you will be asked questions regarding your Sustainability Certification. For each selection that you say Yes to, you will be asked to upload a certificate and enter the expiration date of said certification.

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Doe	es your firm offer products that carry a Sustain	nability
✓ Cert	rtification?	
	Yes	~
Plea	ase select all that apply, from the list of sustai	nability
certi	tification products*	
	Biodegradable Products Institute (BPI)	
	BioPreferred	
	Energy Star	
or 🖸	EPA Safer Choice	
		<ul> <li>Does your firm offer products that carry a Sustain Certification? *</li> <li>Yes</li> <li>Please select all that apply, from the list of sustain certification products *</li> <li>Biodegradable Products Institute (BPI)</li> <li>BioPreferred</li> <li>Energy Star</li> <li>EPA Safer Choice</li> </ul>



In this section you will be asked to answer a few conflict-of-interest statements. If you answer yes, you will be asked some additional questions.

### Instructions for Conflict of Interest section

If you are registering as an individual, please answer the following section on behalf of yourself only.

If you are registering on behalf of your company, please answer the following section on behalf of yourself and any other employees of your company.

Are you or are you aware of anyone at your company who is a current University of Virginia employee?\*

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0

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Yes

Conflict of Interest Statement\*

Link to the University of Virginia Conflict of Interest Statement

 I have read and accept the University of Virginia Conflict of Interest Statement

Name of current University of Virginia employee\*

Oliver Warbucks

### Department where employee works\*

Business

Are you or are you aware of anyone at your company who is a former University of Virginia employee?\*

Yes	~
Conflict of Interest Statement*	
Link to the University of Virginia Conflict of Interest Staten	nent
I have read and accept the University of Virginia Conflict of Interest Statement	
Name of former University of Virginia employee*	
Oliver Warbucks	0
Department where employee worked*	
Business	0
Separation Date*	
06/15/2020	x 📀



In this section you will be asked to answer a few conflict-of-interest statements. If you answer yes, you will be asked some additional questions.

Are you or are you aware of anyone at your company who is related to a University of Virginia employee?\*

Yes

V

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## Conflict of Interest Statement\*

Link to the University of Virginia Conflict of Interest Statement

I have read and accept the University of Virginia Conflict of Interest Statement

Name of related University of Virginia employee\*

Katherine Warbucks

Department where related employee works\*

Business

Yes	~
Name of UVA Alumni*	
(Last Name, First Name)	
Warbucks, Oliver	
Class Year*	
1948	•

to your business owned or operated by a LIVA Alumpi2\*



If you select ACH as the Payment Method, you will be asked to enter your banking details, such as bank name, bank address, account number and type.

ie
n named
ny



You will also be asked to enter the street address of the bank you do business with.

Country*	
United States	•
Street 1*	
Street 2	_
City*	
State*	
Select a State	,
Zip / Postal Code*	



Click on the Submit button. If you receive an error of missing information, scroll up the registration and find the error in red to correct. Once you submit your registration, you will be taken to your PaymentWorks Dashboard where you will be able to take a tour of the functionality of PaymentWorks.

Save And Exit	Submit
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# Submission Successful!

Your new vendor registration has been submitted successfully to University of Virginia (Dev).

You will receive an email notification when your application has been approved.

Please note - this is not an authorization to perform services.

Go To Your Dashboard

# **PaymentWorks Quick Tour**

Exit Tour

Start the full tour or use the links to navigate to a specific topic.

# Start the Tour >

### **Or Choose a Topic**

Update Company Profile Invoice Status/send Inquiry Messaging Remittance Account Management Connecting to Customers