

Top of Mind Newsletter **September 2024**

| Top of Mind Area | Resources / Next Steps |
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| General Updates | <ul style="list-style-type: none"> UVA’s historical financial data will be moving from Oracle to Solix, a new structured data archive. See this blog article that explains more. |
| Travel & Expense | <ul style="list-style-type: none"> Expense Item & Spend Category changes: There have been new Expense Items and Spend Categories added to T&E, for more details, check out this blog post. Purchase Justification Updates: The 30-day Purchase Justification requirement has been removed from expense reports for T&E charges. However, the policy still remains to expense all charges within 30 days. Read more about this on the blog. |
| Procurement Operations | <ul style="list-style-type: none"> Financial Disbursements - OCR Update: Accounts Payable has recently introduced a new system of invoice organization with Nimbello, an OCR invoice processing tool. For more info, check out this article on the blog. |
| System Roles Update | <ul style="list-style-type: none"> Adaptive: There will be a couple of new Adaptive user roles coming out later this month instead of the sole Adaptive Planning Access role. These will include the Adaptive Viewer and Adaptive Power User roles. Check out more information in this QRG. System Access Request Cancellations: Within Workday, there is now a 90-day rule for requests, as well as an updated user ability to cancel their own requests. Read more about this on the blog. |
| Areas to Monitor (from Agenda Items & Post-meeting Discussion) | <p>This area tracks questions and answers and helps us track larger continuous improvement opportunities that arise from Fiscal Administrators meetings.</p> <ul style="list-style-type: none"> Fiscal Admin Follow-Ups September 2024 |
| STAY UPDATED | <ul style="list-style-type: none"> View the latest UVAFinance blog digest Next meeting is October 2, 2024 Find the 2024 Meeting Schedule on our website. |