# **AMERICA TO GO**

Updated catalog/punchout coming soon!

- A new version of the America to Go (ATG) catalog/punchout is scheduled to go live in UVA Marketplace on March 2, 2024
  - Keep an eye out for:  $\bigcirc$ 
    - Updated resources and an email invitation for a training webinar (led by ATG)
  - Expect:  $\bigcirc$ 
    - A new landing page with updated reports and major initiatives of the university
    - Slight formatting changes for creating orders that are designed to improve efficiency





# **PROCUREMENT OF GIFT CARDS**

Updated process overview

- Effective February 14, 2024, the current National Gift Card catalog/punchout will be disabled in UVA Marketplace
- Gift cards (physical or electronic) should be procured via University-issued T&E Cards \*<u>Note</u>: Individuals/departments *cannot* be reimbursed for the procurement of gift cards
- Gift cards should not be procured via Requisition Events/Purchase Order requests
- For Non-Employee gift card procurements, continue following current processes for tax reporting









# PROCUREMENT OF GIFT CARDS

## Expensing process

**Expense For** 



### Expense Line

### **Expense Item**

Employee Award Taxable

or

Gift Card Amount

\*All gift cards can be entered as a lump sum cost, but each Employee's name should be entered as a recipient (see next slide for further information)

Processing Fee (if applicable) \*All gift card processing fees can be entered as a lump sum cost in Workday expenses

Human Subject Payment

Gift Card Service Fee

Gift Card Amount

\*All gift cards can be entered as a lump sum cost, but each Non-Employee's name should be entered as a recipient (see next slide for further information) Gift Card Non-Employee

or

Human Subject Payment

Processing Fee (if applicable)

\*All gift card processing fees can be entered as a lump sum cost in Workday expenses

Gift Card Service Fee

## **EXAMPLE EXPENSING** (FOR BOTH EMPLOYEE AND NON-EMPLOYEE ENTRIES)

Expense Line		Ш
	Item Details	
Drop files here	Recipient(s) * Search	:=
or Select files	Merchant *	
	Missing Receipt Justification	
	Purchase Justification	
Expense Date * 02/02/2024	IRB Number	
Expense Item * Gift Card Non-Employee \cdots 📰	Itemization	
Total Amount * 500.00	Use the button below only if your company's expense policy requires	
Currency ★ × USD ··· i≡	itemizations.	
Memo * test	Add	0 items
Company X The Rector & Visitors of the := University of Virginia	Receipt Included	

## **Questions?**

AskFinance (askfinance@virginia.edu)

- If \$500.00 worth of gift cards were purchased on your T&E Card (\$50 per card for 10 individuals), you can enter this as a lump sum 'Total' for Gift Card Amounts, but you will also need to enter each of the 10 individual's names (Employee or Non-Employee) name into the recipient section of the Item Details.
- If recipient information is not yet known, or if a particular procurement requires recipients to remain anonymous, there is the option to enter those as 'TBD' or 'Other'. You will need to keep track of any required information once recipients are known, and use such information when continuing to follow current tax reporting processes.

